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# 中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

## INSIDE INFORMATION ANNOUNCEMENT ON PROGRESS OF TRADING SUSPENSION OF A SHARES REGARDING THE PROPOSED ACQUISITION OF ASSETS BY WAY OF ISSUANCE OF A SHARES AND PAYMENT IN CASH AND RAISING SUPPORTING FUNDS THROUGH A SHARE MARKET

This announcement is made by China Shenhua Energy Company Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) on disclosure of inside information.

Reference is made to the Company’s announcement dated 1 August 2025 in relation to the proposed acquisition of assets by way of issuance of A shares and payment in cash and raising supporting funds through A share market (the “**Announcement**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As the relevant matters involves uncertainties, in order to ensure fair information disclosure, safeguard the interests of investors, and avoid abnormal fluctuations in the share price of the Company, the trading of the Company’s A shares has suspended, with effect from the opening of the market on Monday, 4 August 2025, for a period of suspension which is expected not to exceed 10 trading days, in accordance with the relevant regulations of the Shanghai Stock Exchange. Please refer to the Company’s Announcement for details.

As of the date of this announcement, the Company and the relevant parties are actively promoting the relevant work of the Transaction, and the Transaction plan is under discussion, negotiation and confirmation among the parties. Due to the uncertainty of the above matters, trading in the Company’s A shares will continue to be suspended in accordance with the relevant regulations of the Shanghai Stock Exchange.

During the suspension of trading in the Company's A shares, the Company will fulfill its information disclosure obligations in a timely manner based on the progress of the relevant matters. Meanwhile, the Company will strictly comply with the relevant provisions of laws, regulations and regulatory documents to actively promote the relevant work in connection with the Transaction, perform the necessary review procedures, and submit the documents in compliance with relevant requirements to the Shanghai Stock Exchange as soon as possible and apply for the resumption of trading of its A shares.

The Transaction is at the planning stage and no formal transaction agreement has been entered into. The Transaction is subject to review by the board of directors and the general meeting of the Company, and approval, review or consent to registration from the competent regulatory authorities. Therefore, there is uncertainty as to whether the Transaction can be ultimately implemented. All relevant information shall be based on the announcements released by the Company in the designated information disclosure media. Investors are advised to invest rationally and pay attention to investment risks.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Song Jinggang**  
*Chief Financial Officer and Secretary to the Board of Directors*

Beijing, 8 August 2025

*As at the date of this announcement, the Board comprises the following: Mr. Zhang Changyan as executive director, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.*