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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the 29th Meeting of the Fifth Session of the Board” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 27 April 2024 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 26 April 2024

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 29th Meeting of the Fifth Session of the Board

The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 29th meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (“**China Shenhua**” or the “**Company**”), with meeting notices served on 12 April 2024 and meeting materials such as agenda and proposals served on 16 April 2024 by email and paperless office system to all directors and supervisors, was held by way of on-site meeting and video at Shenhua Tower, No. 22 Xibinhe Road, Andingmen, Dongcheng District, Beijing on 26 April 2024. Six out of the eight eligible directors (each a “**Director**”) attended the meeting in person, and two eligible directors were represented by proxy. Jia Jinzhong, Yuen Kwok Keung and Chen Hanwen (three Directors) attended the meeting via video connection. Xu Mingjun (Executive Director) requested for leave due to business engagement and appointed Lv Zhiren (Executive Director) to attend the meeting and vote on behalf of him. Bai Chong-En (Independent Non-executive Director) requested for leave due to business engagement and appointed Chen Hanwen (Independent Non-executive Director) to attend the meeting and vote on behalf of him. The meeting was convened and chaired by Lv Zhiren (Executive Director). Song Jinggang, the secretary to the Board of Directors, attended the meeting. Supervisors and senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the People’s Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited.

The following proposals were considered and approved at the meeting:

I. PROPOSAL ON THE FIRST QUARTERLY FINANCIAL REPORT FOR THE YEAR 2024 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

II. PROPOSAL ON THE FIRST QUARTERLY REPORT FOR THE YEAR 2024 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

For details, please refer to the First Quarterly Report for the Year 2024 of China Shenhua simultaneously disclosed with this announcement.

III. PROPOSAL ON THE 2024 ANNUL CAPITAL BUDGET AND DEBT FINANCING PLAN OF CHINA SHENHUA ENERGY COMPANY LIMITED

1.To approve the 2024 Annual Capital Budget and Debt Financing Plan of the Company.

2. To authorise the Chief Executive Officer to make appropriate adjustments within the range of a 10% increase in financing scale during the year based on the actual situation, and to determine the amount of single financing, financing channels, financing methods and other matters within the range of the total amount of financing.

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

IV. PROPOSAL ON THE RE-APPOINTMENT OF EXTERNAL AUDITORS OF THE COMPANY FOR 2024

It is agreed to propose to the 2023 annual general meeting of the Company for consideration: to approve the appointment of KPMG Huazhen LLP and KPMG as the domestic and international auditors of the Company for 2024, respectively, for a term until the completion of the 2024 annual general meeting; to approve the annual remuneration of RMB12.80 million for the audit and related special services of the above two audit institutions for 2024, and to authorise the board group comprising the Chief Executive Officer (concurrently Executive Director) and the chairman of the Audit and Risk Management Committee of the Company to adjust the remuneration within a reasonable range according to the actual situation during the service period.

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

For details, please refer to the Announcement of China Shenhua on the Re-appointment of Accounting Firms simultaneously disclosed with this announcement.

V. PROPOSAL ON THE APPRAISAL RESULTS OF MANAGEMENT MEMBERS' OPERATION PERFORMANCE IN 2023 AND DURING THEIR TERM OF OFFICE

Lv Zhiren, the Executive Director and Chief Executive Officer, abstained from the voting.

Voting results: 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

VI. PROPOSAL ON THE ACHIEVEMENT OF OPERATION PERFORMANCE ASSESSMENT INDICATORS OF MANAGEMENT FOR 2023 AND RECOMMENDED VALUES FOR 2024 OF CHINA SHENHUA ENERGY COMPANY LIMITED

1. To approve the achievement of operation performance assessment indicators of management for 2023 and recommended values for 2024 of the Company.

2. To authorise the Executive Directors to sign the letter of responsibility for operation performance assessment for 2024 with the management on behalf of the Board in due course.

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

VII. PROPOSAL ON THE OPTIMISATION AND ADJUSTMENT PLAN OF THE "14TH FIVE-YEAR PLAN" OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

Before this meeting of the Board, the Audit and Risk Management Committee of the Board has considered and approved proposals I, II, III and IV; the Remuneration

and Assessment Committee of the Board has considered and approved proposals V and VI; and the Strategy and Investment Committee of the Board has considered and approved proposal VII, all of which have approved to submit the proposals to the Board for consideration.

Announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

27 April 2024