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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the 25th Meeting of the Fifth Session of the Board” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 29 December 2023 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 28 December 2023

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 25th Meeting of the Fifth Session of the Board

The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 25th meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**”), with meeting notices served on 15 December 2023 and meeting materials such as agenda and proposals served on 18 December 2023 by email and paperless office system to all directors and supervisors, was held by way of on-site meeting and video at Shenhua Tower, No. 22 Xibinhe Road, Andingmen, Dongcheng District, Beijing on 28 December 2023. Five out of the eight eligible directors (each a “**Director**”) attended the meeting in person. Jia Jinzhong (Director) attended the meeting via video connection. Xu Mingjun (Director) requested for leave due to business engagement and appointed Lv Zhiren (Director) to attend the meeting and vote on behalf of him. Yuen Kwok Keung and Bai Chong-En (both Directors) requested for leave due to business engagement and have appointed Chen Hanwen (Director) to attend the meeting and vote on behalf of them. The meeting was convened and chaired by Lv Zhiren (Executive Director). Song Jinggang, the secretary to the Board of Directors, attended the meeting. Supervisors and senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the Peoples’ Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited.

The following proposals were considered and approved at the meeting:

(I) PROPOSAL ON THE ADJUSTMENT OF THE INVESTMENT SCALE FOR THE YEAR 2023 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(II) PROPOSAL ON THE LIST OF CLIMATE RISKS AND OPPORTUNITIES FOR THE YEAR 2024 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(III) PROPOSAL ON CHINA SHENHUA ENERGY COMPANY LIMITED’S PARTICIPATION IN THE INVESTMENT AND ESTABLISHMENT OF GUONENG SCIENTIFIC AND TECHNOLOGICAL ACHIEVEMENTS TRANSFORMATION INVESTMENT FUND (PHASE I)

1. To approve the Company to participate in the investment and establishment of Guoneng Scientific and Technological Achievements Transformation Investment Fund (Phase 1) with its own funds of RMB60 million as a limited partner.

2. To authorize the Chief Executive Officer of the Company to amend and sign the relevant legal documents of this investment including Partnership Agreement of Guoneng Scientific and Technological Achievements Transformation Investment Fund (Limited Partnership) and to handle the relevant matters of this investment.

The related (connected) Directors of the Company have fully disclosed their interest in the related (connected) transaction involved in the proposal. All independent non-executive Directors have confirmed that none of them has interest in the related (connected) transaction involved in the proposal. A meeting was convened by the independent board committee of the Board to review the proposal and all independent non-executive Directors agreed to submit the proposal to the Board for consideration.

All Directors of the company (including independent non-executive Directors) confirmed, from the perspective of the Company:

1. the related (connected) transaction involved in the proposal is conducted in the ordinary and usual course of business of the Company; conducted on normal commercial terms or better; and the pricing of the transaction is fair and reasonable and in the interests of the Company and the shareholders of the Company as a whole.

2. the voting procedures of the Board of the Company on the related (connected) transaction involved in the proposal comply with the provisions of laws, regulations and the Articles of Association of the Company.

Jia Jinzhong and Yang Rongming, being the related (connected) Directors, have abstained from voting.

Voting results: Out of the 6 ballots carrying voting rights, 6 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(IV) THE WORK REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2023 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

Announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

29 December 2023