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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement on Completion of 168-hour Trial Operation of Unit 2 of Beihai Power Plant” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 31 December 2022 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 30 December 2022

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement on Completion of 168-hour Trial Operation of Unit 2 of Beihai Power Plant

The Board of Directors and all directors of China Shenhua Energy Company Limited (the “Company”) guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, Generator Unit 2 of China Energy Guangtou Beihai Power Generation Co., Ltd. (“**Beihai Power Plant**”), a 52% holding subsidiary of the Company, has successfully passed the 168-hour trial operation test and been officially delivered for commercial operation. So far, two 1,000 MW ultra-supercritical coal-fired generator units of the Phase I project of Beihai Power Plant have been completed and put into operation.

Beihai Power Plant, which is located in Tieshan’gang Industrial Park, Beihai City, Guangxi Zhuang Autonomous Region (“**Guangxi**”), is a key coal-fired power project set out in the 14th Five-Year Plan for energy development of Guangxi. The Phase I project of Beihai Power Plant has adopted domestic advanced high-capacity and high-parameter secondary reheat coal-fired power generator units with a designed coal consumption of 262.89g/kWh, and the power generation efficiency has reached the first-class level of domestic coal-fired power generator units. The two units in the Phase I project of Beihai Power Plant are expected to generate 11 billion kWh of electricity annually, which will further meet the demand for the growth of power load in Guangxi and provide important support and guarantee for ensuring energy security, economic and social development in the Beibu Gulf.

The announcement is hereby given.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
31 December 2022