

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国神华
CHINA SHENHUA
中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Result of the Issuance of the Third Tranche of Super Short-term Debentures in 2015" as published in Chinese in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 18 June 2015 is enclosed hereto as overseas regulatory announcement.

By Order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 17 June, 2015

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Mr. Wang Xiaolin as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Result of the Issuance of the Third
Tranche of Super Short-term Debentures in 2015

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

On 11 June 2015, China Shenhua Energy Company Limited (the “Company”) successfully issued the Third tranche of super short-term debentures in 2015 (the “Third Issuance”) and raised proceeds of RMB5 billion. The proceeds will be used to supplement the working capital of the Company. The proceeds were duly received on 12 June 2015. The result of the Third Issuance is announced as follows:

Name of the super short-term debentures: China Shenhua Energy Company Limited Third Tranche of Super Short-term Debentures in 2015			
Abbreviation of the super short-term debentures	15 Shenhua Energy SCP003	Code of the super short-term debentures	011567003
Maturity of the super short-term debentures	240 days	Date of issue	11 June 2015
Coupon	Principal and interests are paid upon maturity date	Website for the publication of documents of the Third Issuance	www.chinamoney.com.cn www.shclearing.com
Interest commencement date	12 June 2015	Maturity date	7 February 2016
Total amount proposed to be issued	RMB5 billion	Actual amount issued in aggregate	RMB5billion
Issue price	RMB100/one hundred Yuan in face value	Coupon rate	3.4% (SHIBOR9M+10bp)
Lead Underwriter	Industrial and Commercial Bank of China Limited		
Joint Lead Underwriter	Bank of China Limited		

Please refer to Chinamoney Website (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents of the Third Issuance.

By order of the board of directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
18 June 2015