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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA DECEMBER OF 2012 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	2012		2011 (restated)		YoY Change (%)	
	Dec.	Accumulative Total	Dec.	Accumulative Total	Dec.	Accumulative Total
Commercial coal production (Million tonnes)	25.0	304.0	24.6	281.9	1.6	7.8
Coal sales (Million tonnes)	52.2	464.6	38.2	387.5	36.6	19.9
Of which: Export (Million tonnes)	0.2	3.3	0.5	5.6	-60.0	-41.1
Import (Million tonnes)	1.9	10.7	-	-	N/A	N/A
Transportation turnover of self-owned railways (Billion tonne kilometers)	15.9	176.2	13.9	162.3	14.4	8.6
Seaborne Coal (Million tonnes)	30.9	262.2	19.7	210.1	56.9	24.8
Seaborne coal at Huanghua Port (Million tonnes)	10.7	95.6	N/A	N/A	N/A	N/A
Seaborne coal at Shenhua Tianjin Coal Dock (Million tonnes)	3.3	28.8	N/A	N/A	N/A	N/A
Shipping volume (Million tonnes)	8.4	97.7	7.2	80.6	16.7	21.2
Shipment turnover (Billion tonne nautical miles)	7.2	82.5	6.2	71.5	16.1	15.4
Gross power generation (Billion kwh)	19.31	207.90	15.98	188.35	20.8	10.4
Total power output dispatch (Billion kwh)	18.07	193.46	14.88	175.61	21.4	10.2

Note: In April 2012, China Shenhua Energy Company Limited ("the Company") completed the acquisition of 50% equity interests of Guohua Taicang Power Generation Co., Ltd., 100% equity interests of Shenhua International (Hong Kong) Company Limited, and 60% equity interests of Bayannur Energy Co., Ltd. through

business combination under common control. The major operational data from January to December in 2012 has included the corresponding data of these acquired companies, and the related operational data from January to December in 2011 has been restated.

The major operational data above were calculated based on the internal statistics of the Company. As a result, major differences may exist between the monthly operational data. The factors giving rise to such differences include without limitation to bad weather, equipments overhaul, seasonal factors, and securities checkup and so on. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. The investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above. In case of any differences between Chinese version and English version, please make reference to Chinese announcement.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, January 21, 2013

As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Kong Dong and Mr. Chen Hongsheng as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.