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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

DISCLOSEABLE TRANSACTION CONNECTED TRANSACTION

**ANNOUNCEMENT ON FURTHER DEVELOPMENT OF THE
ESTABLISHMENT OF JOINT VENTURE COMPANY**

Reference is made the announcement of China Shenhua Energy Company Limited (“**the Company**”) dated 1 March 2018 and the circular of the Company dated 12 March 2018 in relation to the establishment of the Joint Venture Company with the equities and assets of the relevant coal-fired power generation companies separately contributed by the Company and GD Power Development Co., Ltd. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as in the said circular.

On 3 January 2019, the Joint Venture Company has completed registration at Xicheng Bureau of Beijing Administration for Industry and Commerce and has obtained business license. Details are set out as follows:

Company name: Beijing GD Power Co., Ltd. (北京國電電力有限公司)

Company type: other limited liability company

Registered address: Room 1108, 11/F, 6 Fuchengmenbei Avenue (Tower B), Xicheng District, Beijing

Legal representative person: Feng Shucheng

Registered capital: RMB10,000,000,000

The Company will implement completion procedure of transfer of the Subject Assets according to laws, rules and regulations.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 4 January 2019

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.