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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Completion of the 168-hour Trial Operation of Generator No. 2 of Shenwan Lujiang Power Plant" as published in Chinese by China Shenhua Energy Company Limited on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 5 January 2019 is enclosed hereto as overseas regulatory announcement.

By Order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 4 January 2019

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.

China Shenhua Energy Company Limited Announcement Regarding the Completion of the 168-hour Trial Operation of Generator No. 2 of Shenwan Lujiang Power Plant

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, Generator No. 2 of Phase I Project of Shenwan Lujiang Power Plant of Shenwan Energy Company Limited, a subsidiary of China Shenhua Energy Company Limited (the “**Company**”), has successfully completed the 168-hour trial operation at full load capacity, which signified the achievement of “dual-generator operations” for 2×660MW ultra supercritical coal-fired power generators of Phase I Project of Shenwan Lujiang Power Plant.

During the trial operation of Generator No. 2, all technical and economic indicators reached the designed standards, while the emission of soot, sulfur dioxide, nitrogen oxide and other key environmental protection indicators reached the “ultra-low emission” standards.

Upon commencement of Phase I Project of Shenwan Lujiang Power Plant of Shenwan Energy Company Limited, the coal necessary for production will be primarily supplied by Shendong Mines of the Company and delivered to the power plant through rail-ocean-river transportation method.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
5 January 2019