



**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1088)**

**Announcement on Change of Registered Capital and  
Filing of the Articles of Association**

Reference is made to the Company's announcements dated 30 June 2007, 24 August 2007 and the circular to Shareholders dated 10 July 2007 in respect of the A Share Issue. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as in the said circular.

China Shenhua Energy Company Limited (the "Company") has recently completed the initial public offering and listing of its A shares with the approval from the China Securities Regulatory Commission (Zheng Jian Fa Xing Zi [2007] No. 304). The Company issued in total 1,800,000,000 A shares and the issue price was RMB 36.99 per share. KPMG verified the availability of the funds received from the issuance of A shares of the Company and issued a Capital Verification Report on 28 September 2007.

Upon the completion of the A Share Issue, the registered capital of the Company was increased from RMB18,089,620,455 to RMB19,889,620,455. Further, the Company recently went through the formalities for the change of its registered capital with the State Administrative for Industry and Commerce. Accordingly, pursuant to the mandate obtained at the First Extraordinary General Meeting of the Company for the year of 2007, the directors authorised by the board of directors made corresponding changes to the number of shares and the amount of the share capital after completion of the A Share Issue stated in the Articles of Association of the Company. The amended Articles of Association of the Company was filed with the State Administrative for Industry and Commerce at the time when the registered capital of the Company was changed.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Huang Qing**  
*Secretary to the Board of Directors*

Beijing, 13 December 2007

*As at the date of this announcement, the Board comprises Mr. Chen Biting and Dr. Ling Wen, as executive Directors, Mr. Yun Gongmin, Dr. Zhang Xiwu, Dr. Zhang Yuzhuo and Mr. Han Jianguo, as non-executive Directors, and Mr. Huang Yicheng, Mr. Anthony Francis Neoh and Dr. Chen Xiaoyue, as independent non-executive Directors.*