



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1088)

**ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF
NOVEMBER 2007
(Overseas Regulatory Announcement)**

Special Notification

China Shenhua Energy Company Limited and all members of its board of directors warrant the authenticity, accuracy and completeness of the information contained in this announcement, and jointly and severally accept full responsibility for any misrepresentation, misleading statements or material omissions contained in this announcement.

| Operational Indicators | November 2007 | Monthly average of 2006 | Percentage Change % |
|---|--------------------------|------------------------------------|------------------------------------|
| Commercial coal production (Million tonnes) | 13.2 | 11.4 | 15.8 |
| Coal sales (Million tonnes) | 19.2 | 14.3 | 34.3 |
| Of which: Export (Million tonnes) | 2.2 | 2.0 | 10.0 |
| Seaborne Coal (Million tonnes) | 11.6 | 9.9 | 17.2 |
| Of which: Huanghua Port (Million tonnes) | 7.2 | 6.7 | 7.5 |
| Shenhua Tianjin Coal Dock (Million tonnes) | 1.6 | 1.2 | 33.3 |
| Gross power generation (Billion kwh) | 6.57 | 4.61 | 42.5 |
| Total power output dispatch (Billion kwh) | 6.11 | 4.31 | 41.8 |

Note: The monthly average of 2006 for reference was calculated based on the operational indicators contained in the annual report for the year of 2006 and is for reference only. The construction of Shenhua Tianjin Coal Dock was completed in October 2006 and the production period is calculated based on two months.

The major operational data of November 2007 were calculated based on the internal statistics of the Company and have not been audited by any independent auditor yet. As a result, major differences may exist between the monthly operational data. The factors giving rise to such differences include without limitation to bad weather, equipments overhaul, seasonal factors, and securities checkup and so on. The major operational data may somewhat differ from the data after the independent auditing was conducted. The investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 17 December 2007

As at the date of this announcement, the Board comprises Mr. Chen Biting and Dr. Ling Wen, as executive Directors, Mr. Yun Gongmin, Dr. Zhang Xiwu, Dr. Zhang Yuzhuo and Mr. Han Jianguo, as non-executive Directors, and Mr. Huang Yicheng, Mr. Anthony Francis Neoh and Dr. Chen Xiaoyue, as independent non-executive Directors.